

# BAJAJ FINANCE LIMITED

November 7, 2019

<b>THE MANAGER, BSE LIMITED DCS - CRD PHIROZE JEEJEEBHOY TOWER DALAL STREET, MUMBAI - 400 001</b>	<b>THE MANAGER, LISTING DEPARTMENT NATIONAL STOCK EXCHANGE OF INDIA LTD. EXCHANGE PLAZA, C-1. BLOCK G, BANDRA - KURLA COMPLEX, BANDRA (EAST) MUMBAI - 400 051</b>
<b>SCRIP CODE: 500034</b>	<b>SCRIP CODE: BAJFINANCE – EQ</b>

Dear Sir/Madam,

**Sub: Qualified institutions placement of equity shares of face value ₹ 2 each (the “Equity Shares”) by Bajaj Finance Limited (the “Company”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62 of the Companies Act, 2013, as amended, including the rules made thereunder (the “Issue”).**

Please note that the Allotment Committee of the Company (“Allotment Committee”) has, at its meeting held today i.e. November 7, 2019, approved the allotment of 21,794,871 Equity Shares of face value ₹ 2 each to eligible qualified institutional buyers at the issue price of ₹ 3,900 per Equity Share (including a premium of ₹ 3,898 per Equity Share) at a discount of ₹ 119.78 per Equity Share (equivalent to 2.98%) to the floor price of ₹ 4,019.78 per Equity Share, aggregating to ₹ 84,999,996,900.00 (Rupees Eight Thousand Four Hundred Ninety Nine Crore Ninety Nine Lakh Ninety Six Thousand Nine Hundred only), pursuant to the Issue.

The Issue opened on November 4, 2019 and closed on November 7, 2019 and the same was intimated to you through our letters dated November 4, 2019 and November 7, 2019 respectively.

Further, find attached herewith the list of allottees who have been allotted more than five percent (5%) of the Equity Shares offered in the Issue, marked as **Annexure A**.

Pursuant to the allotment of Equity Shares in the Issue, the paid-up equity share capital of the Company stands increased to ₹ 1,203,378,138 comprising of 601,689,069 Equity Shares.

The meeting of the Allotment Committee commenced at 10.15 p.m. and concluded at 10.45 p.m.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,  
Yours faithfully,

For **BAJAJ FINANCE LIMITED**

**R. VIJAY**  
**COMPANY SECRETARY**  
Email ID: [investor.service@bajajfinserv.in](mailto:investor.service@bajajfinserv.in)

Encl.: As above

Corporate Office Ext.: 3<sup>rd</sup> Floor, Panchshil Tech Park, Viman Nagar, Pune-411014, Maharashtra, India  
Registered Office: Akurdi, Pune-411035, Maharashtra, India

Tel: +91 20 30186403  
Fax: +91 20 30186364  
Corporate ID No.:  
L65910MH1987PLC042961

[www.bajajfinserv.in/finance](http://www.bajajfinserv.in/finance)

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## ANNEXURE A

### LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5% OF THE EQUITY SHARES OFFERED IN THE ISSUE

S. No.	Name of the Allottees	No. of Equity Shares Allotted	% of Total Issue Size
1.	Government of Singapore	61,15,977	28.06
2.	Monetary Authority of Singapore	11,64,894	5.34